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SD Secretary of State
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Mark V. Meierhenry
(1944-2020)

July 6, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Lennox School District 41-4
Lincoln, Minnehaha and Turner Counties, South Dakota
$17,000,000 General Obligation Bonds, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

LENNOX SCHOOL DISTRICT 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District 41-4.

2. Designation of issue: General Obligation Bonds, Series 2023

3. Date of issue: July 6, 2023

4. Purpose of issue: The Bond proceeds will be used to finance (a) the costs of constructing an auxiliary gymnasium, performing arts center, weight room, additional lockers rooms and a lobby, (b) the costs of furnishing and equipping the same, (c) the interest payable on the Bonds through August 1, 2024, and (d) the costs of issuing the Bonds.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $17,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2023 is true and correct on this 6th day of July 2023.

By: Angela Arlt
Its: Business Manager

D A DAVIDSON
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

LENNOX SCHOOL DISTRICT No. 41-4
(LINCOLN, MINNEHAHA & TURNER COUNTIES, SOUTH DAKOTA)
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION BONDS, SERIES 2023
Non-BQ, SDHEFA ('AA+' Rating, 'A+' Underlying), 2047 Final Maturity
Final Pricing

Dated Date	07/06/2023
Delivery Date	07/06/2023

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/06/2023					
02/01/2024			484,027.78	484,027.78	
06/30/2024					484,027.78
08/01/2024			425,000.00	425,000.00	
02/01/2025			425,000.00	425,000.00	
06/30/2025					850,000.00
08/01/2025	225,000	5.000%	425,000.00	650,000.00	
02/01/2026			419,375.00	419,375.00	
06/30/2026					1,069,375.00
08/01/2026	265,000	5.000%	419,375.00	684,375.00	
02/01/2027			412,750.00	412,750.00	
06/30/2027					1,097,125.00
08/01/2027	315,000	5.000%	412,750.00	727,750.00	
02/01/2028			404,875.00	404,875.00	
06/30/2028					1,132,625.00
08/01/2028	330,000	5.000%	404,875.00	734,875.00	
02/01/2029			396,625.00	396,625.00	
06/30/2029					1,131,500.00
08/01/2029	340,000	5.000%	396,625.00	736,625.00	
02/01/2030			388,125.00	388,125.00	
06/30/2030					1,124,750.00
08/01/2030	350,000	5.000%	388,125.00	738,125.00	
02/01/2031			379,375.00	379,375.00	
06/30/2031					1,117,500.00
08/01/2031	480,000	5.000%	379,375.00	859,375.00	
02/01/2032			367,375.00	367,375.00	
06/30/2032					1,226,750.00
08/01/2032	525,000	5.000%	367,375.00	892,375.00	
02/01/2033			354,250.00	354,250.00	
06/30/2033					1,246,625.00
08/01/2033	550,000	5.000%	354,250.00	904,250.00	
02/01/2034			340,500.00	340,500.00	
06/30/2034					1,244,750.00
08/01/2034	635,000	5.000%	340,500.00	975,500.00	
02/01/2035			324,625.00	324,625.00	
06/30/2035					1,300,125.00
08/01/2035	655,000	5.000%	324,625.00	979,625.00	
02/01/2036			308,250.00	308,250.00	
06/30/2036					1,287,875.00
08/01/2036	700,000	5.000%	308,250.00	1,008,250.00	
02/01/2037			290,750.00	290,750.00	
06/30/2037					1,299,000.00
08/01/2037	750,000	5.000%	290,750.00	1,040,750.00	
02/01/2038			272,000.00	272,000.00	
06/30/2038					1,312,750.00
08/01/2038	805,000	5.000%	272,000.00	1,077,000.00	
02/01/2039			251,875.00	251,875.00	
06/30/2039					1,328,875.00
08/01/2039	860,000	5.000%	251,875.00	1,111,875.00	
02/01/2040			230,375.00	230,375.00	
06/30/2040					1,342,250.00
08/01/2040	915,000	5.000%	230,375.00	1,145,375.00	
02/01/2041			207,500.00	207,500.00	
06/30/2041					1,352,875.00
08/01/2041	975,000	5.000%	207,500.00	1,182,500.00	
02/01/2042			183,125.00	183,125.00	
06/30/2042					1,365,625.00
08/01/2042	1,040,000	5.000%	183,125.00	1,223,125.00	
02/01/2043			157,125.00	157,125.00	
06/30/2043					1,380,250.00
08/01/2043	1,105,000	5.000%	157,125.00	1,262,125.00	
02/01/2044			129,500.00	129,500.00	
06/30/2044					1,391,625.00
08/01/2044	1,180,000	5.000%	129,500.00	1,309,500.00	
02/01/2045			100,000.00	100,000.00	
06/30/2045					1,409,500.00
08/01/2045	1,255,000	5.000%	100,000.00	1,355,000.00	
02/01/2046			68,625.00	68,625.00	

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FIXED INCOME CAPITAL MARKETS

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LENNOX SCHOOL DISTRICT No. 41-4
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South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION BONDS, SERIES 2023
Non-BQ, SDHEFA ('AA+' Rating, 'A+' Underlying), 2047 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/30/2046					1,423,625.00
08/01/2046	1,330,000	5.000%	68,625.00	1,398,625.00	
02/01/2047			35,375.00	35,375.00	
06/30/2047					1,434,000.00
08/01/2047	1,415,000	5.000%	35,375.00	1,450,375.00	
06/30/2048					1,450,375.00
	17,000,000		13,803,777.78	30,803,777.78	30,803,777.78